

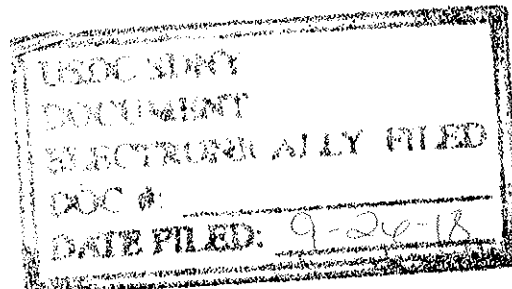
POWLEY|GIBSON

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September 19, 2018

VIA ECF

Hon. Loretta A. Preska
Senior United States District Court Judge
Southern District of New York
500 Pearl Street, Room 2220
New York, New York 10007

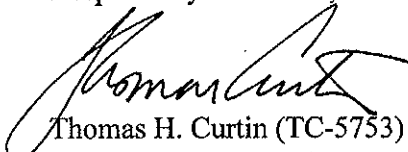


Re: *Energy Intelligence Group et al. v. Jefferies LLC et al.* – 14-cv-04115-LAP

Dear Judge Preska:

We are the attorneys for Plaintiffs Energy Intelligence Group, Inc. and Energy Intelligence Group (UK) Limited. We write, with the consent of counsel for Defendants, to advise the Court that the parties reached a settlement in principle yesterday to resolve the subject action. We have spoken with Your Honor's clerk and understand that today's conference will be taken off the calendar. In view of this development, the parties respectfully request that the Court enter an order conditionally dismissing this action, with the ability of either party to revive the action if the settlement is not finalized by September 28, 2018.

Respectfully submitted,

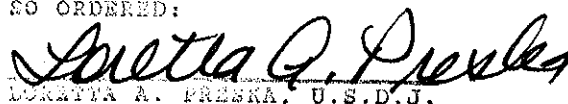

Thomas H. Curtin (TC-5753)

*, subject to reopening within
thirty days if the settlement
is not effected,*

cc: Defendants' counsel (via ECF)

The Clerk of the Court shall
mark this action closed and all
pending motions denied as moot.

SO ORDERED:


LORETTA A. PRESKA, U.S.D.J.

9/26/18